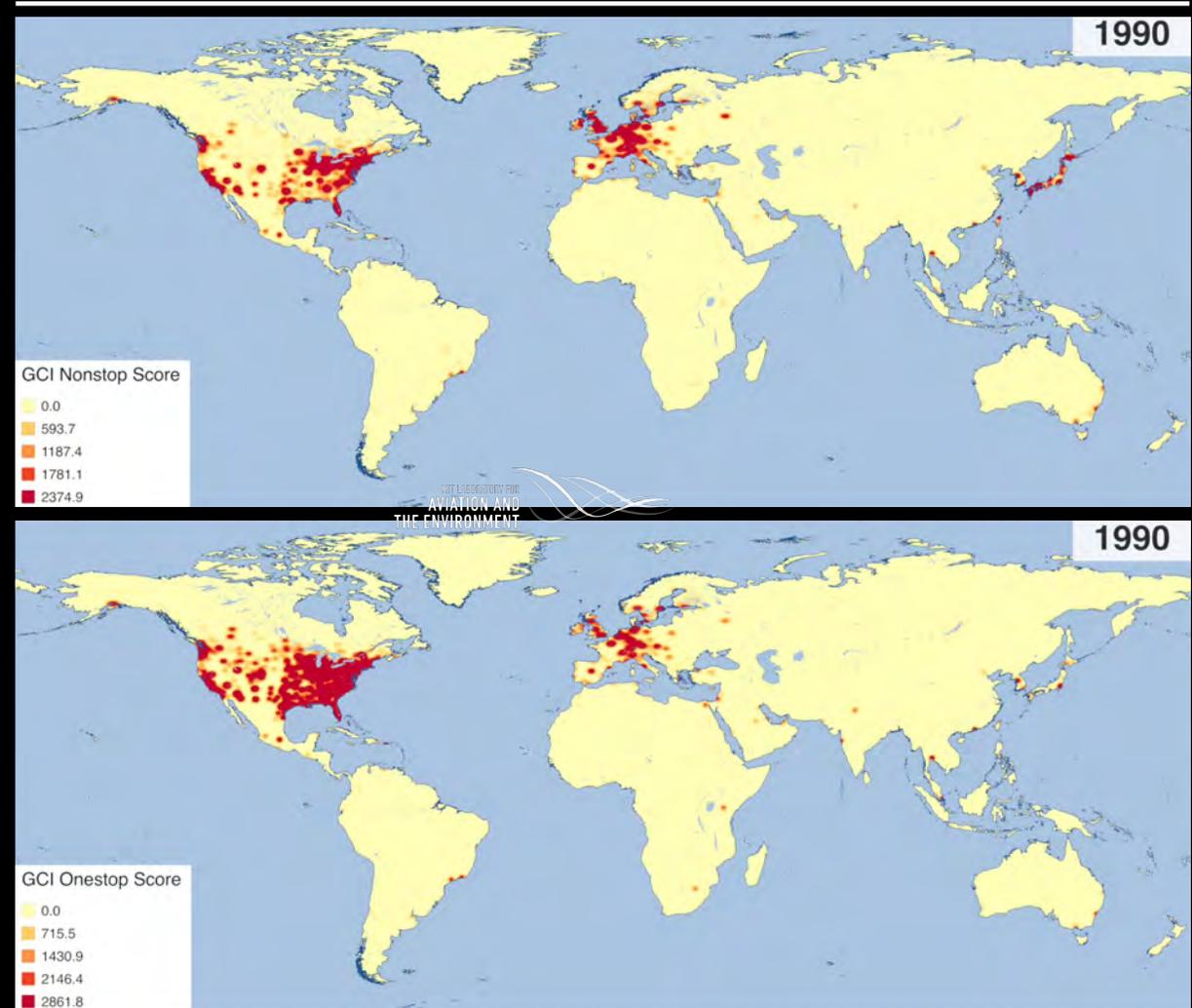


Aviation is an enabler of fast intercontinental transportation.

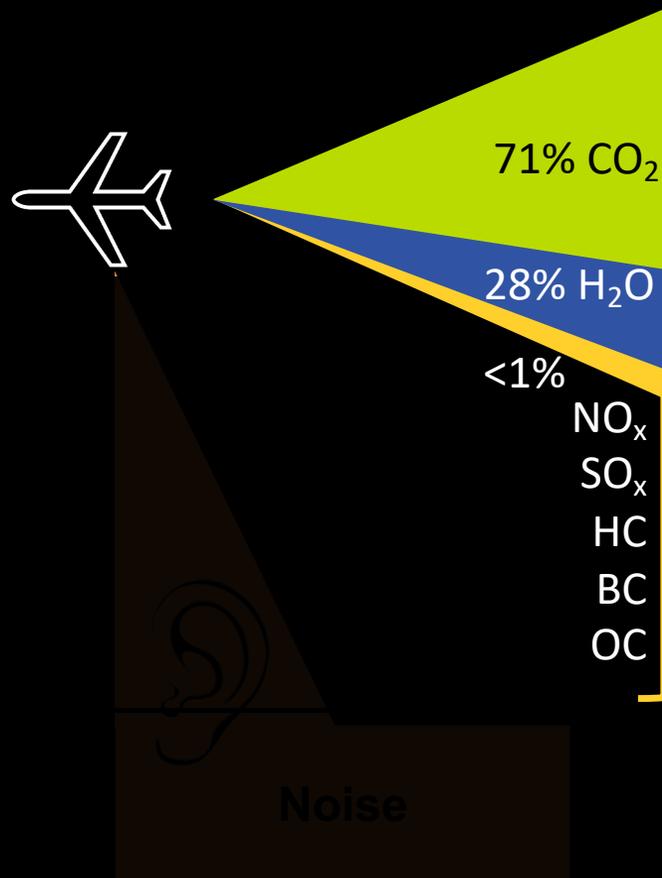
Access to air transportation is increasingly becoming ubiquitous around the globe.

Air connections are associated with economic, cultural and societal benefits.

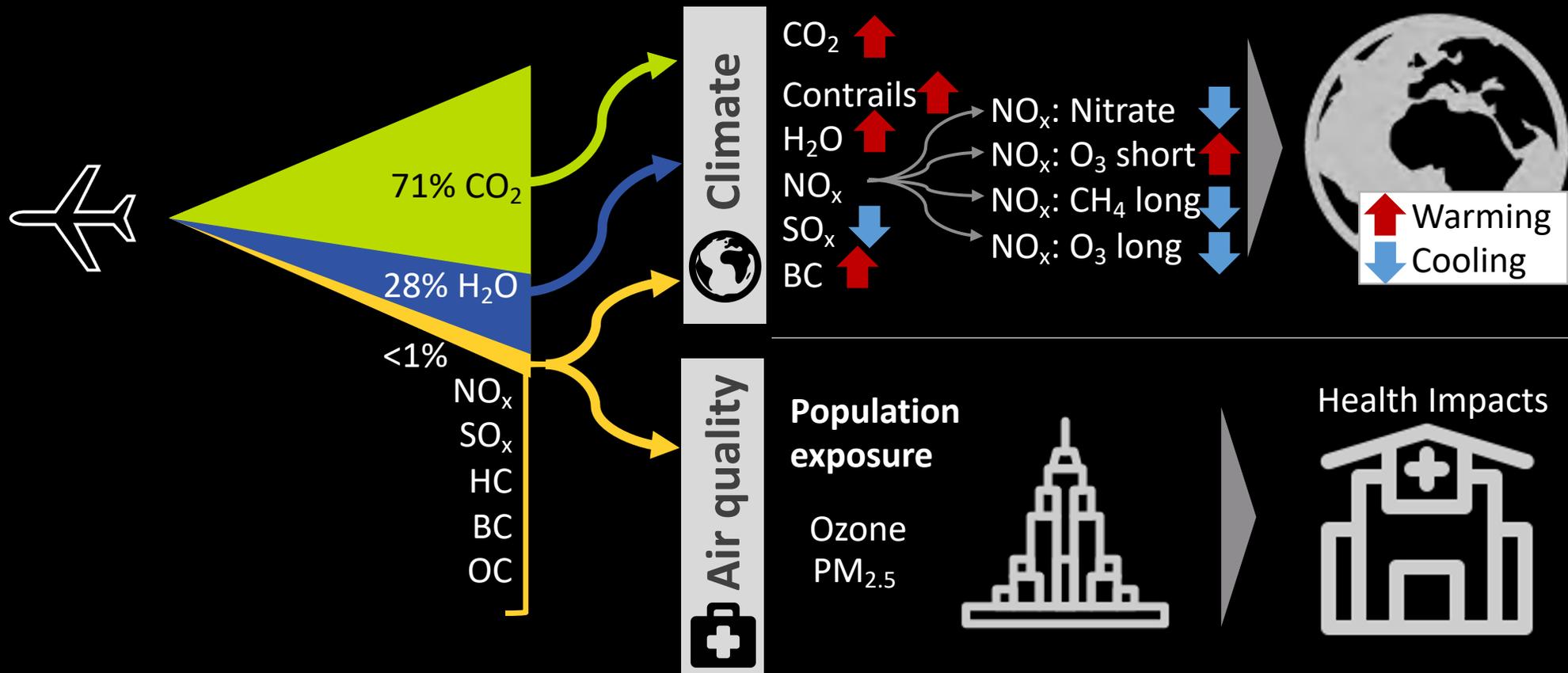
Development of nonstop and onestop connectivity at all global airports MIT Global Connectivity Index



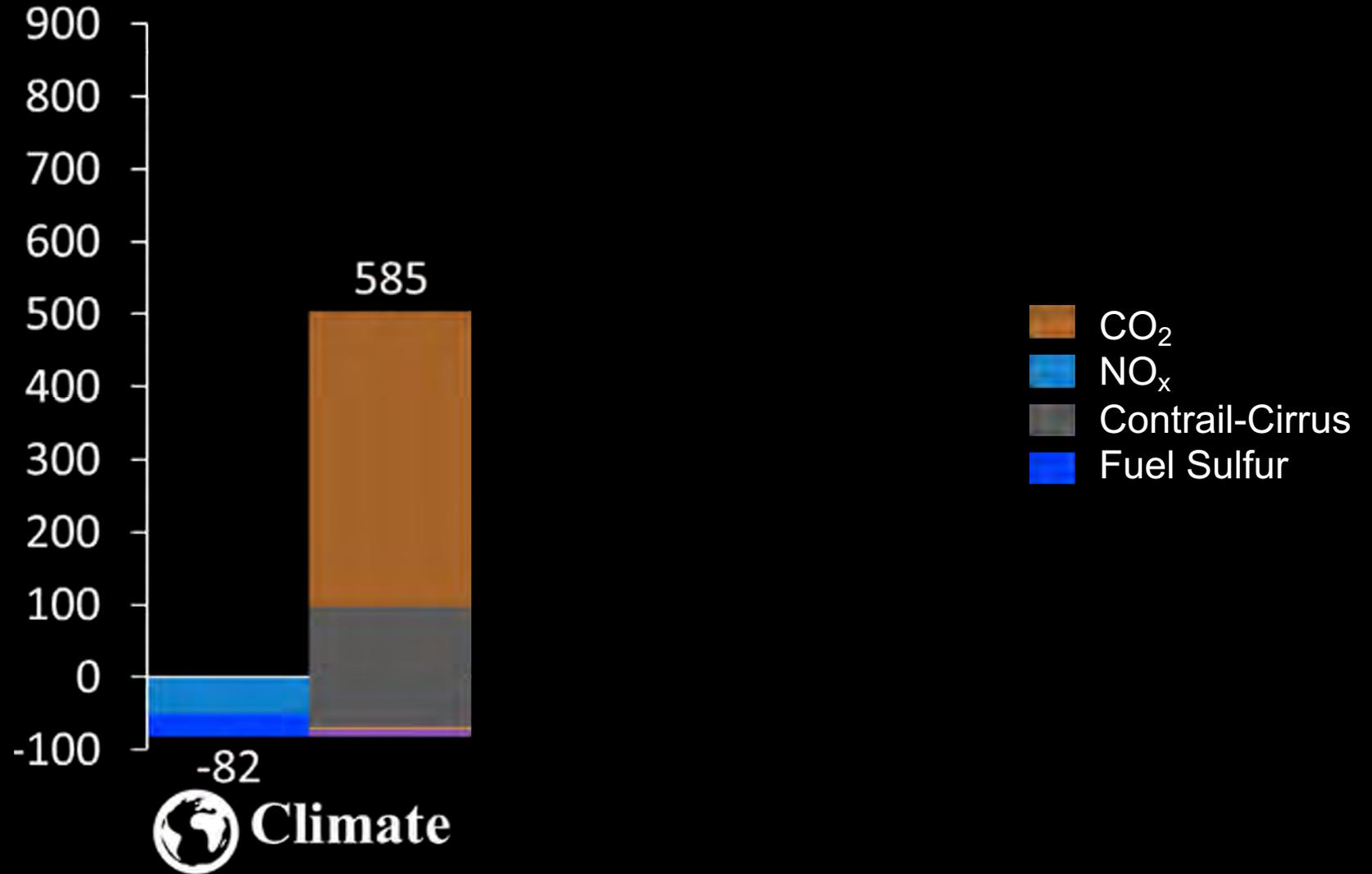
At the same time, aircraft are associated with emissions...



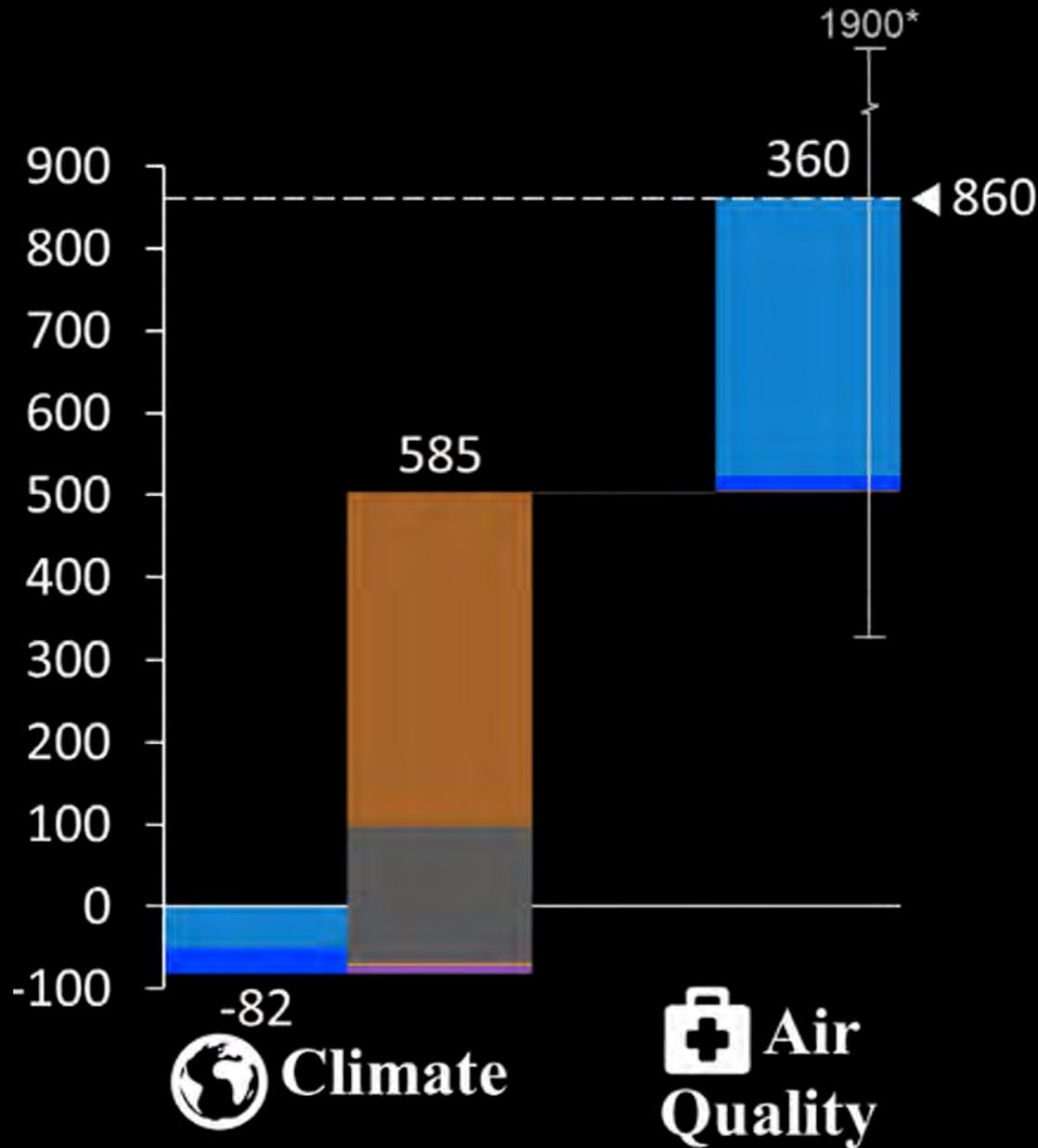
... and the emissions are associated with impacts



Environmental Impacts (\$/tonne of fuel burn)



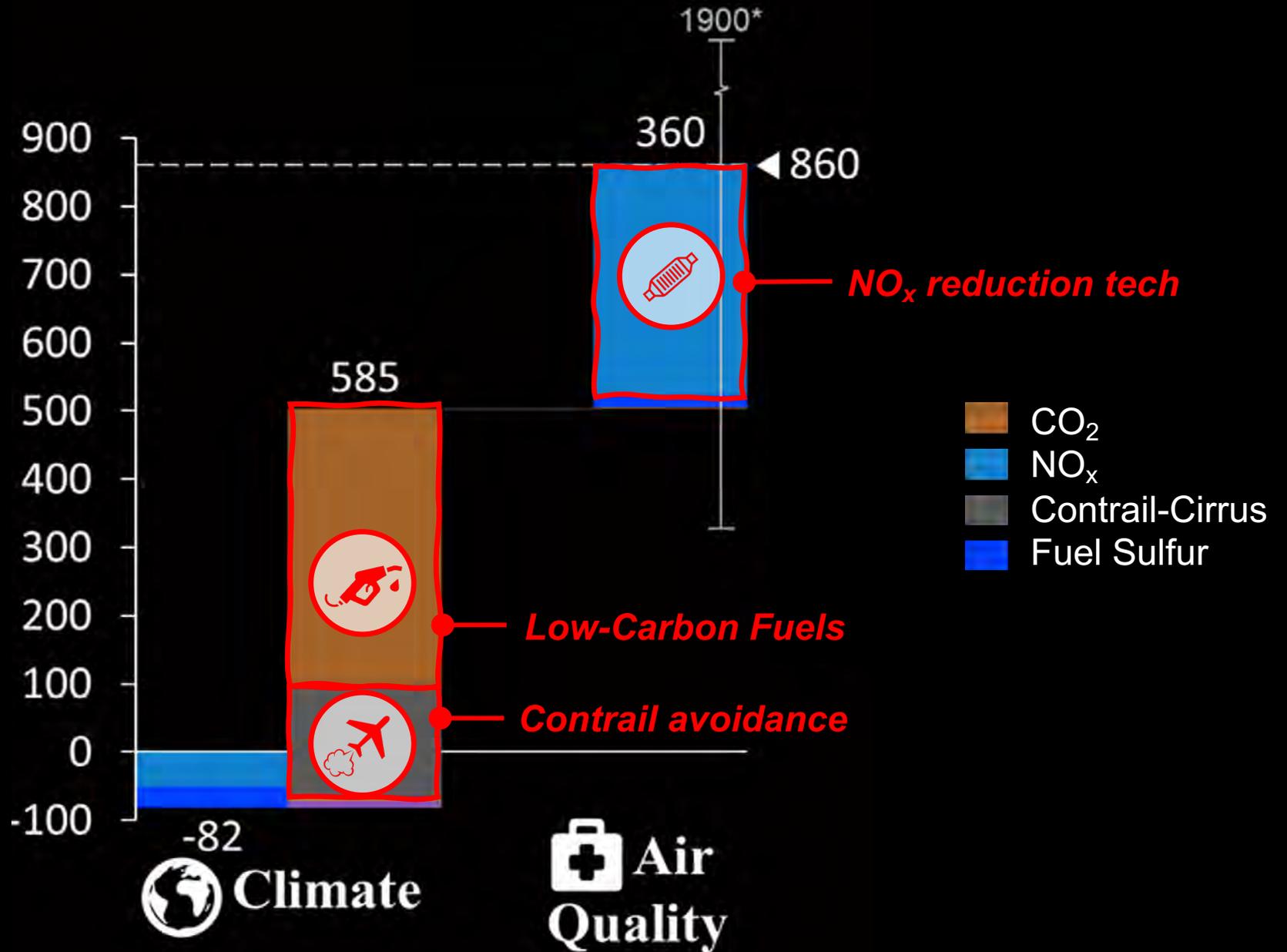
Environmental Impacts (\$/tonne of fuel burn)



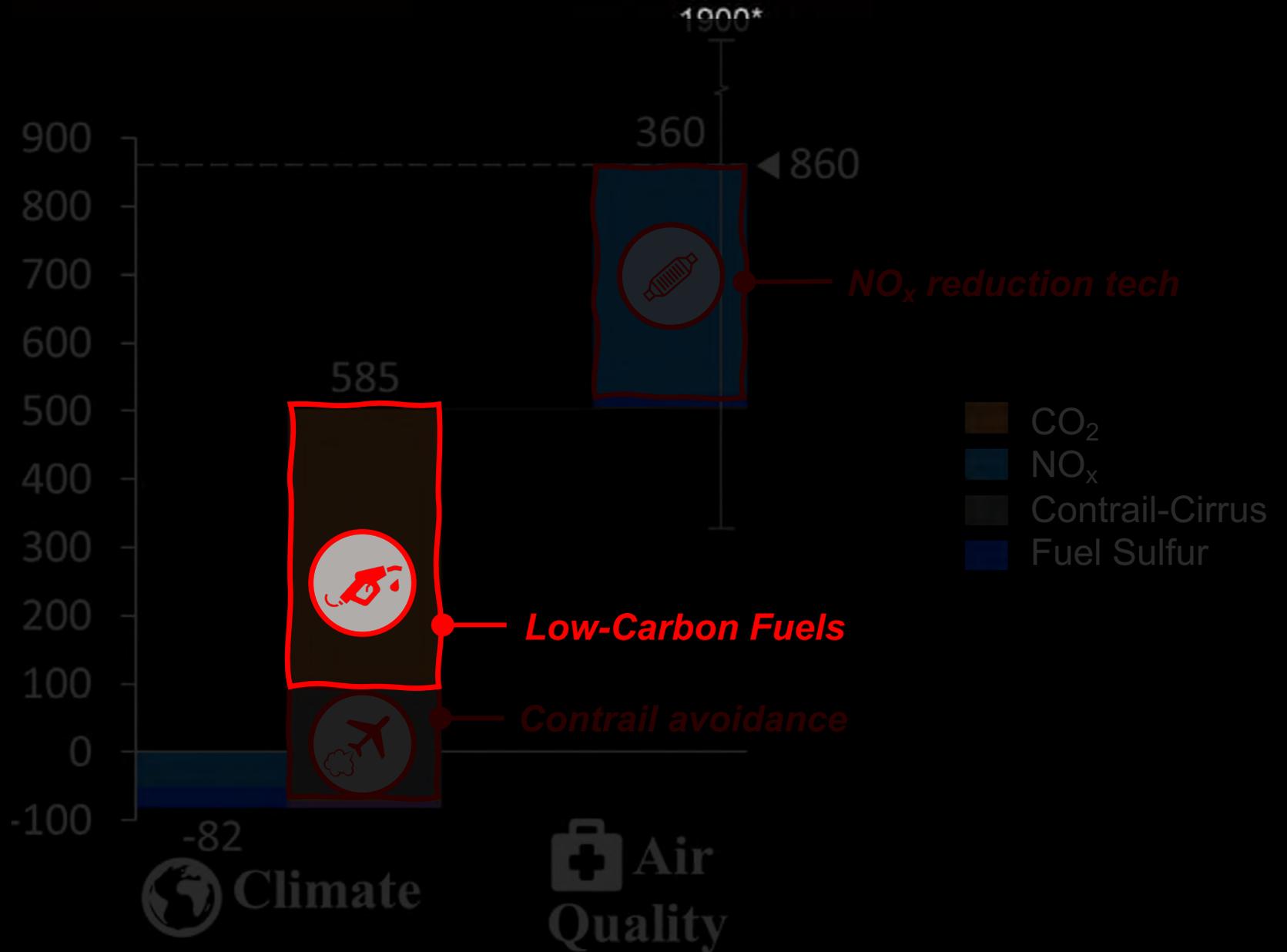
Jet fuel price: \$840/tonne:
Societal harm is comparable
to economic cost of jet fuel.

- CO₂
- NO_x
- Contrail-Cirrus
- Fuel Sulfur

Environmental Impacts (\$/tonne of fuel burn)



Environmental
Impacts (\$/tonne
of fuel burn)

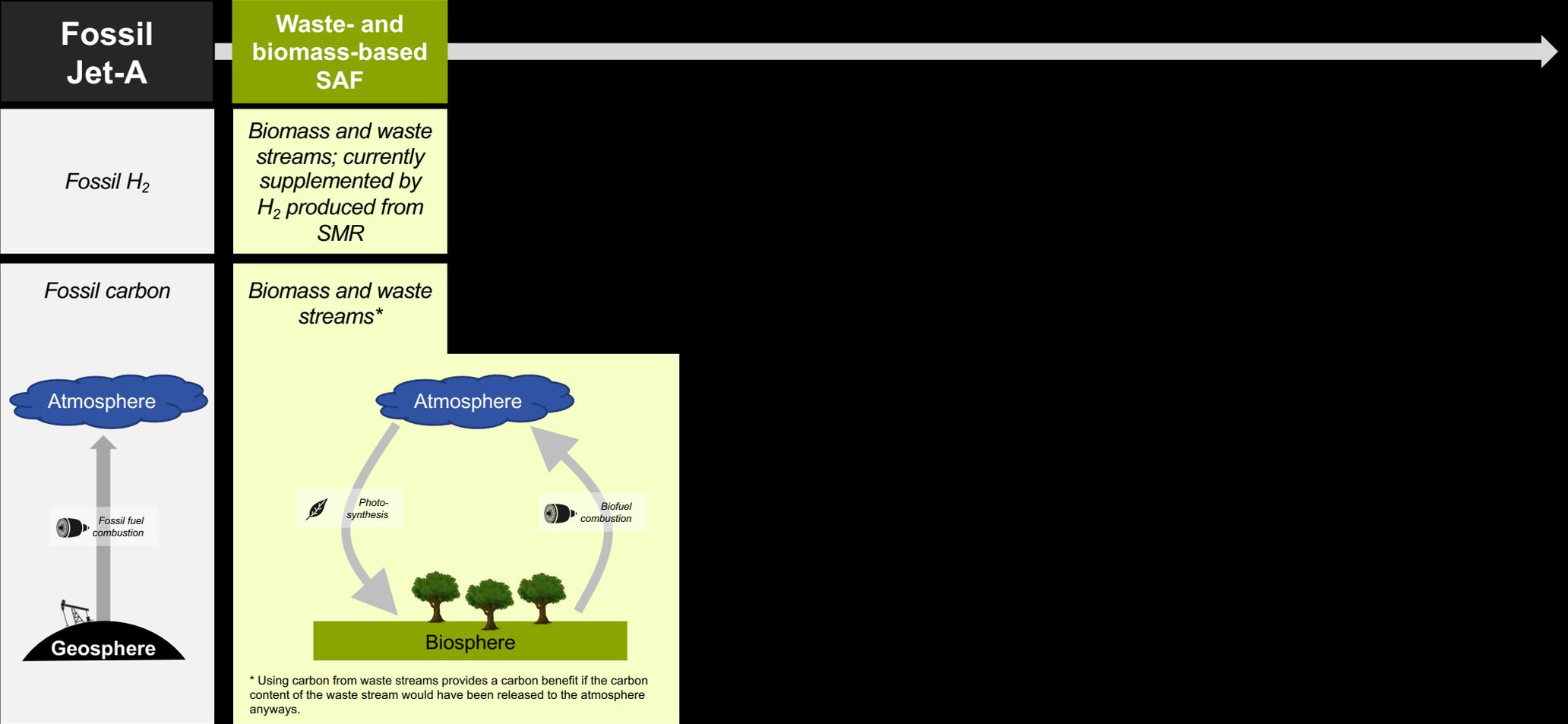


 -82
Climate

 Air
Quality



Drop-in or near-drop-in SAF



* Using carbon from waste streams provides a carbon benefit if the carbon content of the waste stream would have been released to the atmosphere anyways.

3 main limitations of biomass-derived SAF:

1

When accounting for the lifecycle emissions of their production, they are *rarely zero-carbon fuels*.

"Field-to-wake" approach



Land-use change



Cultivation



Transport



Conversion



Transport



Distribution



Combustion
(- biomass credit)

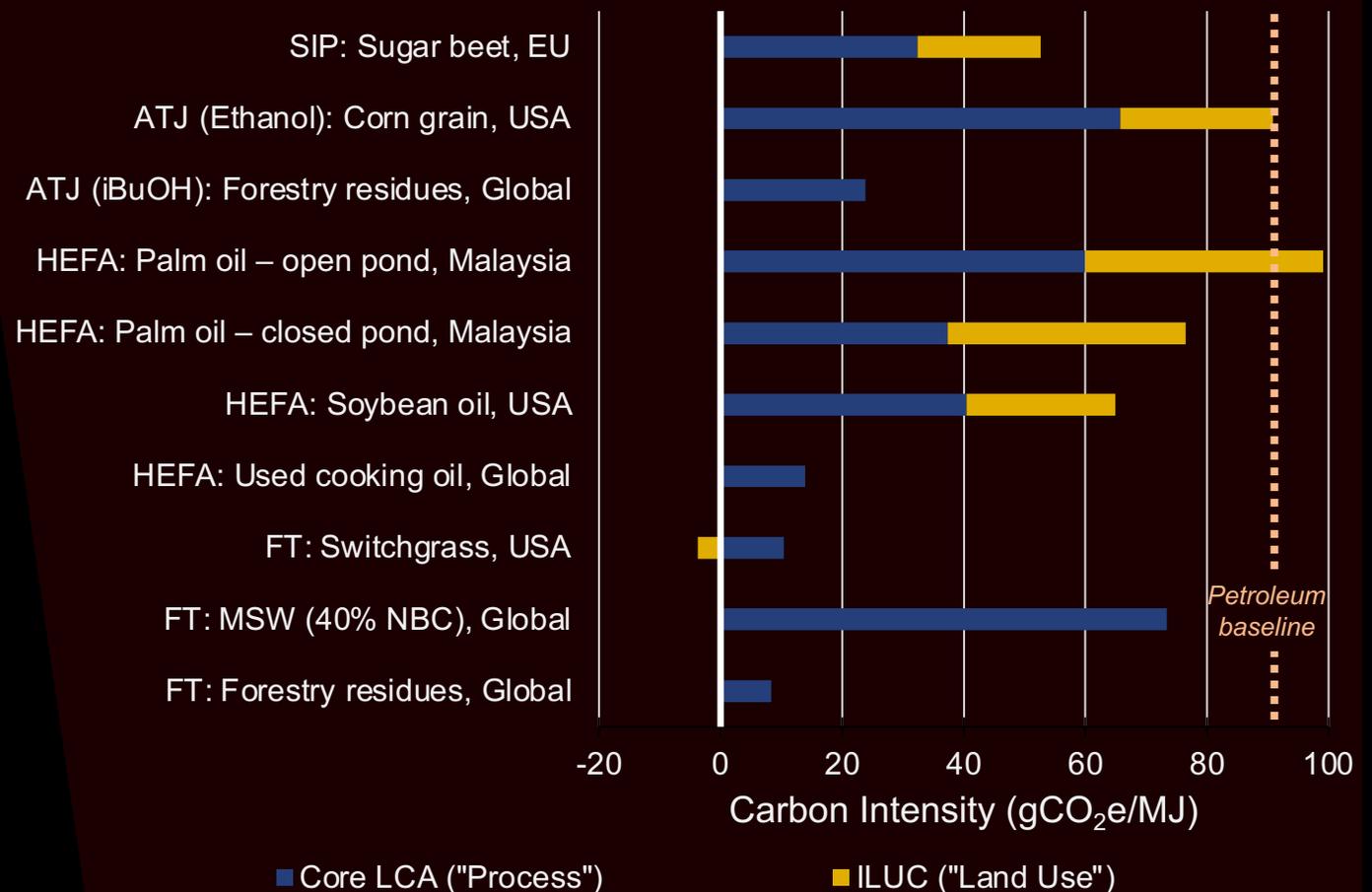
Source: Staples (2019)

3 main limitations of biomass-derived SAF:

1

When accounting for the lifecycle emissions of their production, they are *rarely zero-carbon fuels*.

Default "Field to wake" LCA of selected pathways



Source: CORSIA Default Values

3 main limitations of biomass-derived SAF:

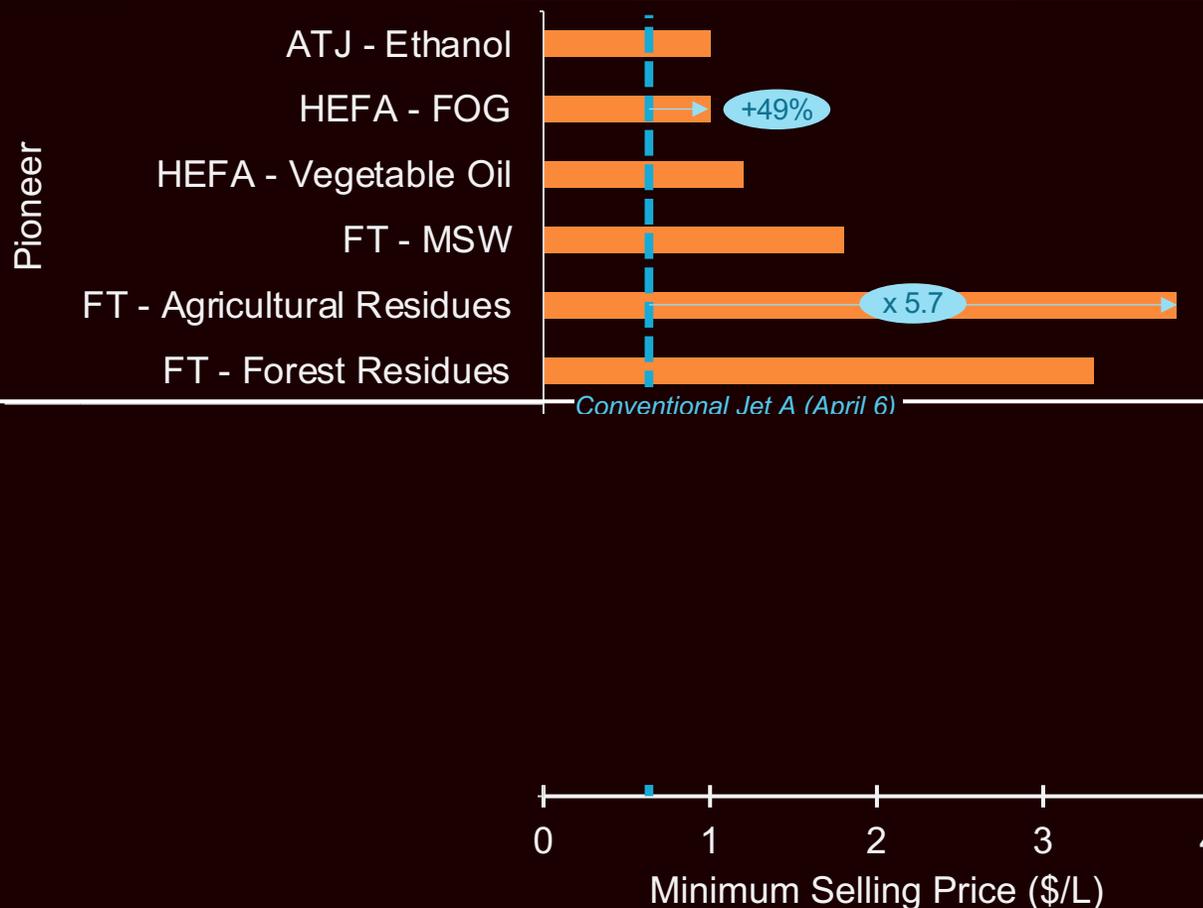
1

When accounting for the lifecycle emissions of their production, they are *rarely zero-carbon fuels*.

2

Biomass-derived SAF come at a *cost premium*; incentives needed to create willingness-to-pay.

Minimum selling price of selected SAF



3 main limitations of biomass-derived SAF:

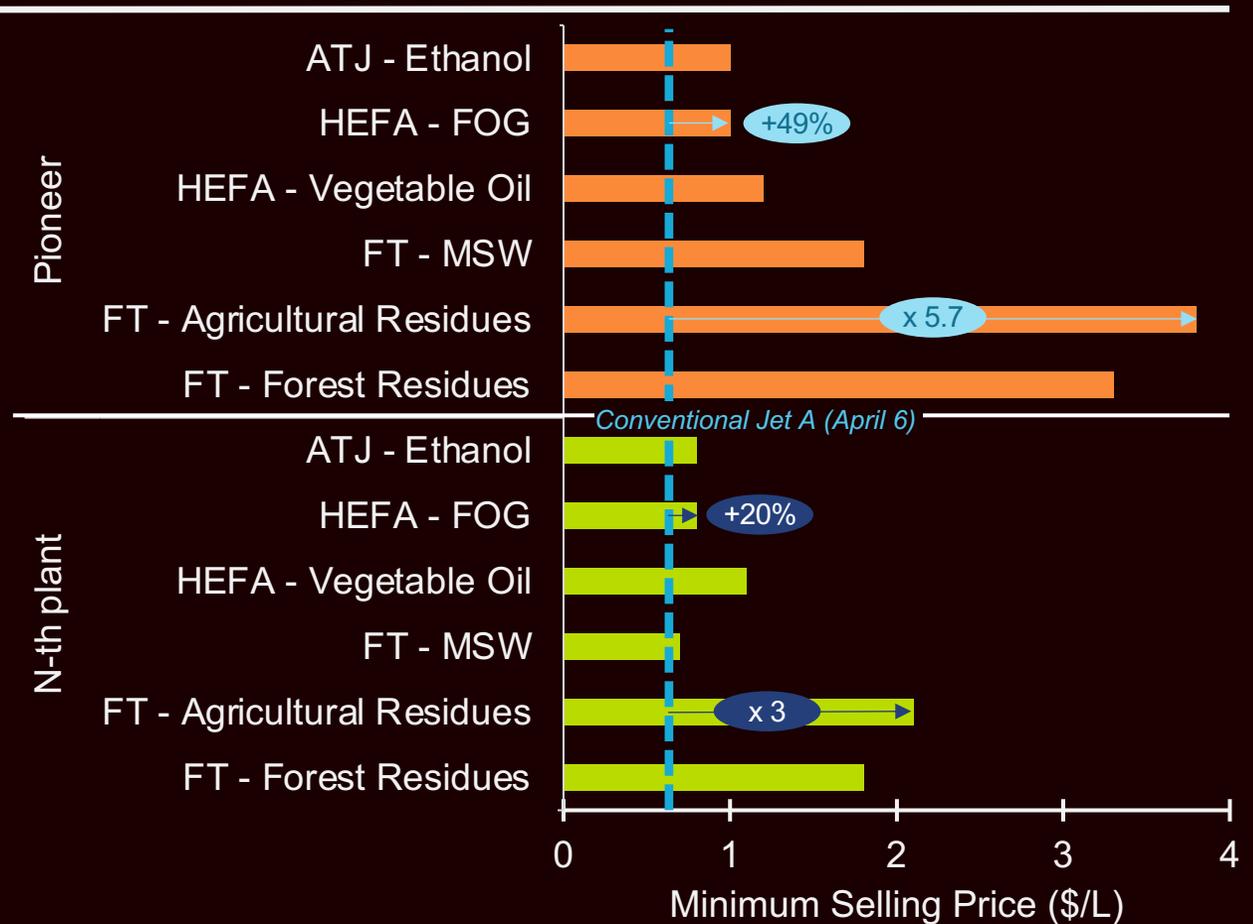
1

When accounting for the lifecycle emissions of their production, they are *rarely zero-carbon fuels*.

2

Biomass-derived SAF come at a *cost premium*; incentives needed to create willingness-to-pay.

Minimum selling price of selected SAF



3 main limitations of biomass-derived SAF:

3

Availability of biomass feedstocks is likely to limit the potential for SAF production.

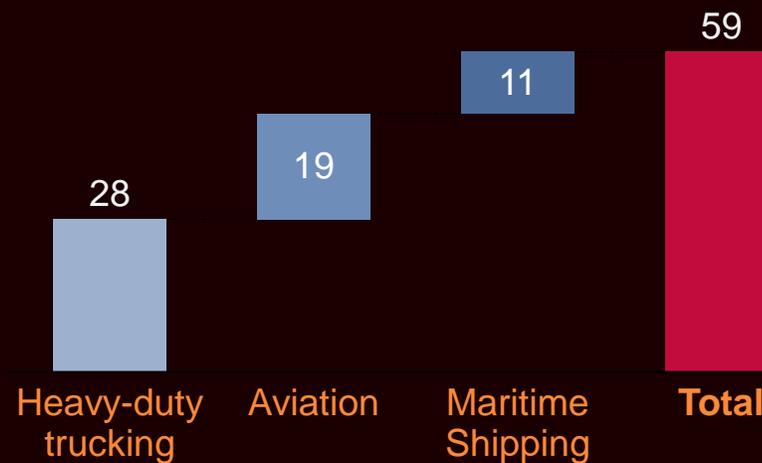
Overall primary bioenergy availability

likely 55 – 300 EJ/yr in 2050:

- Residues only: 5-50 EJ/yr
- Energy crops: 50-250 EJ/yr

vs.

Expected year-2050 energy demand, tough to decarbonize transportation

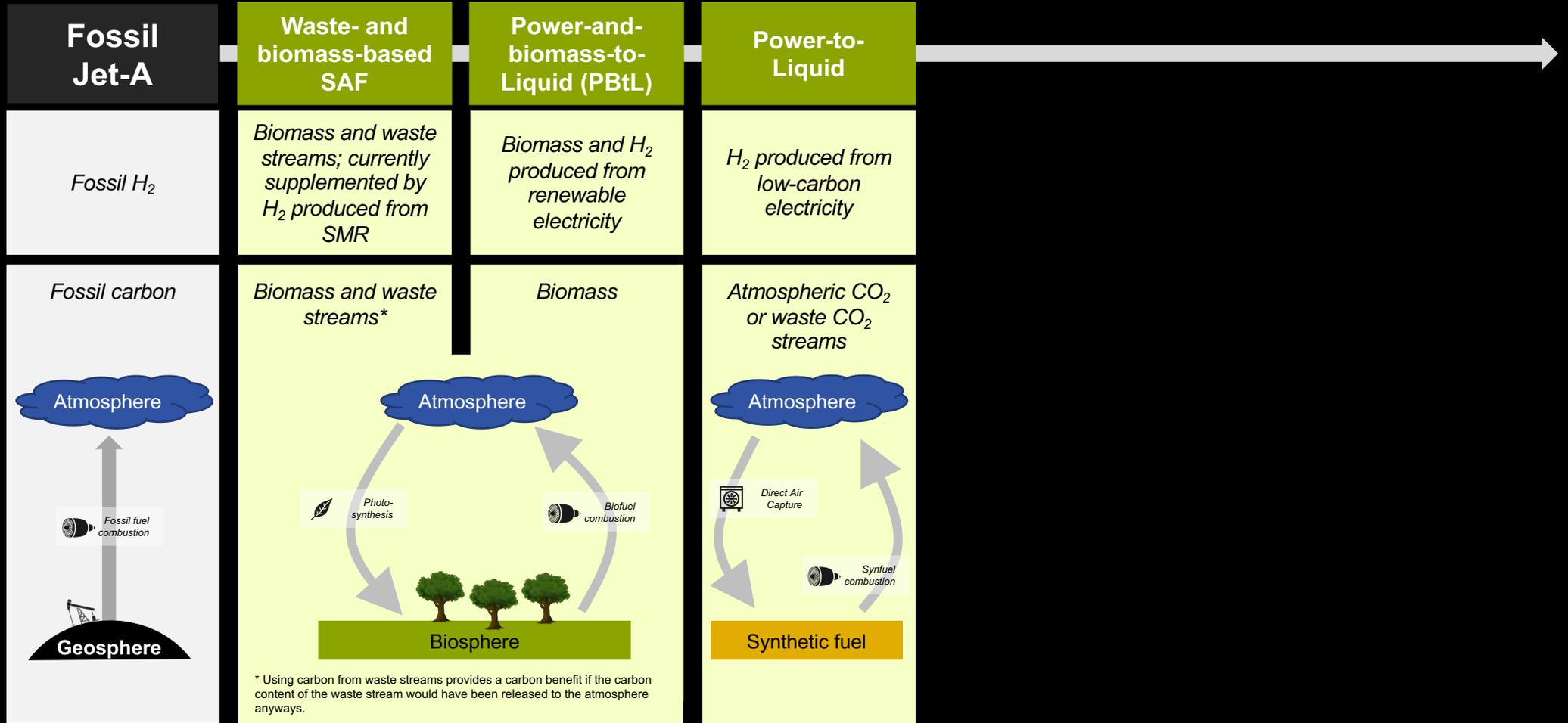


Other biomass needs:

- Chemical industry
 - BECCS
 - ...
- Need to use limited biomass efficiently!



Drop-in or near-drop-in SAF





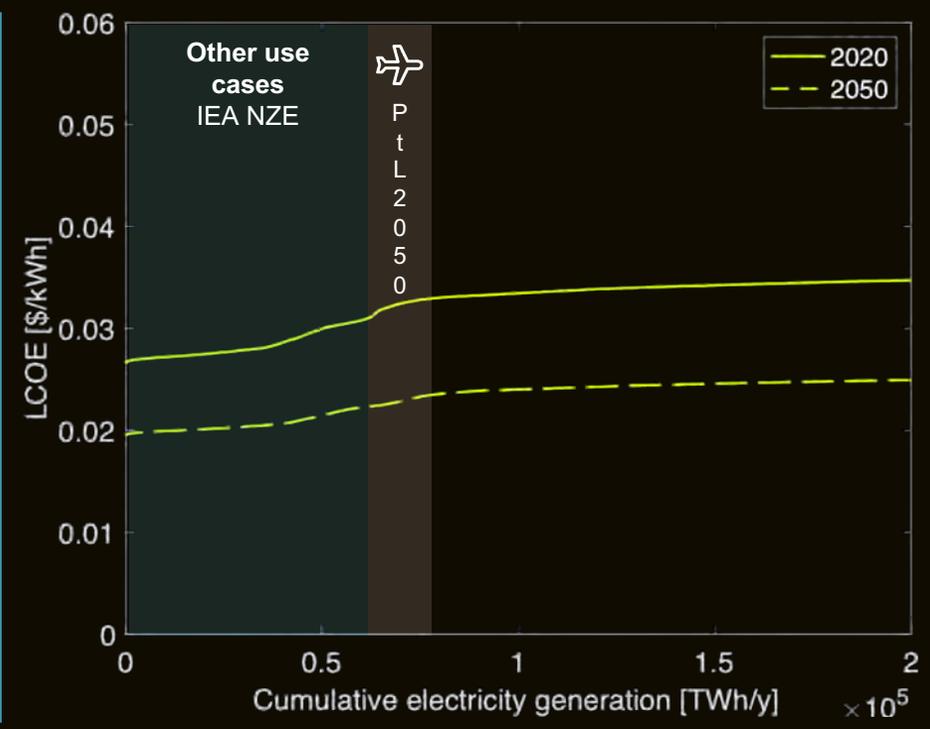
1

The potential availability of PtL fuels is largely limited by the required power generation.

Specific energy demand PtL production

Global cost-supply curves for ren. electricity LCOE [\$/kWh] for 2020 and 2050

Current tech. >2.7 MJ(elec)/MJ(fuel)
Future tech. ~2.3 MJ(elec)/MJ(fuel)





1

The potential availability of PtL fuels is largely limited by the required power generation.

2

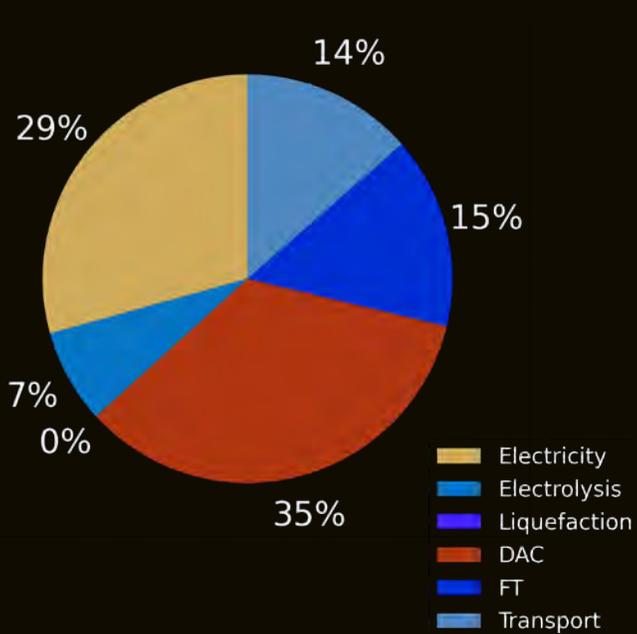
PtL fuels are *not necessarily zero-carbon fuels* if one accounts for the broader systems emissions.

LCA Scope:

- **Inputs:** Renewable electricity associated with embodied emissions of power generation
- **Conversion:** Emissions associated with catalyst production
- **Fuel transportation:** As implemented for biofuels

Global median LCA value
(future technology)

5.9
gCO₂e/MJ

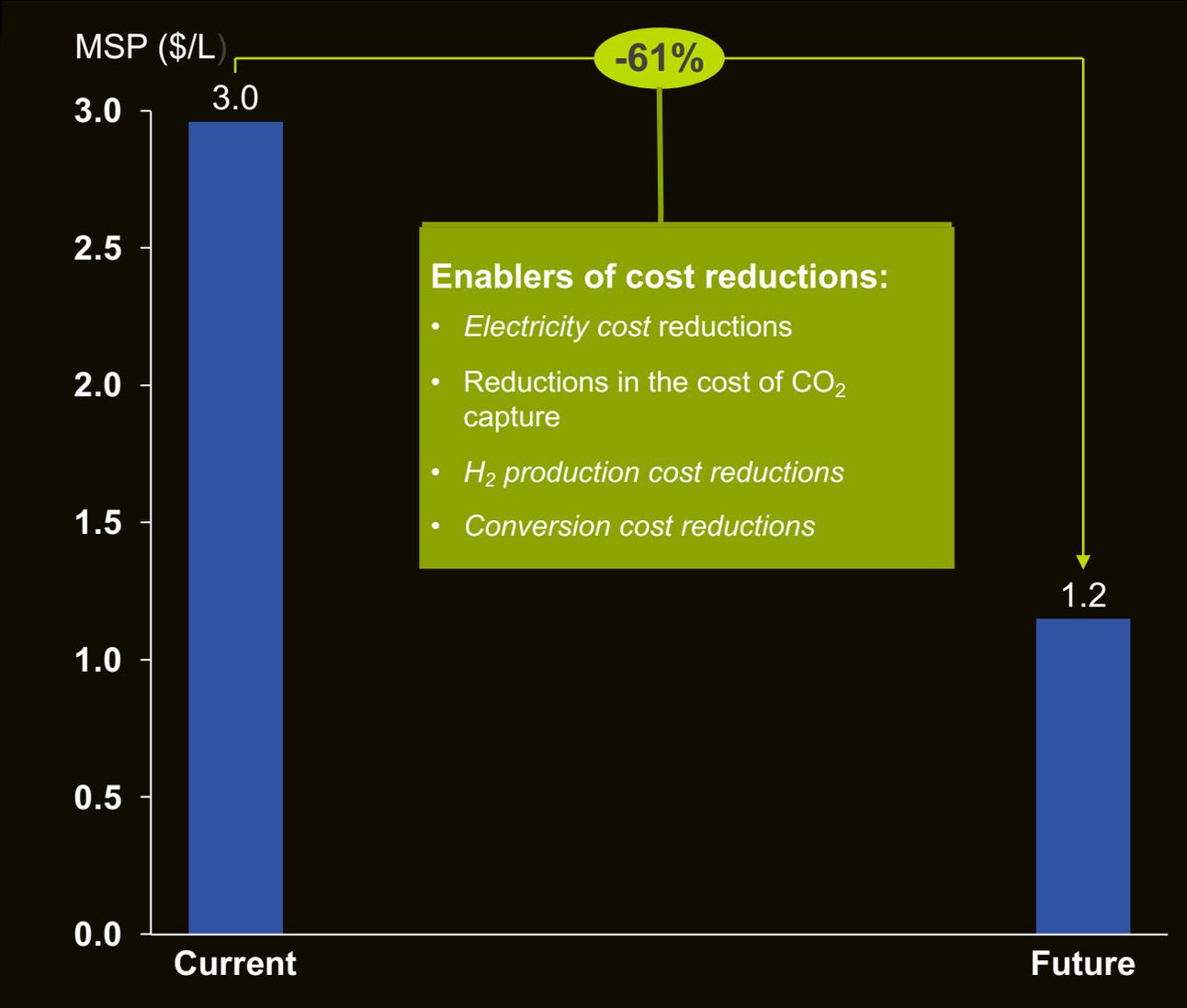




1 *The potential availability of PtL fuels is largely limited by the required power generation.*

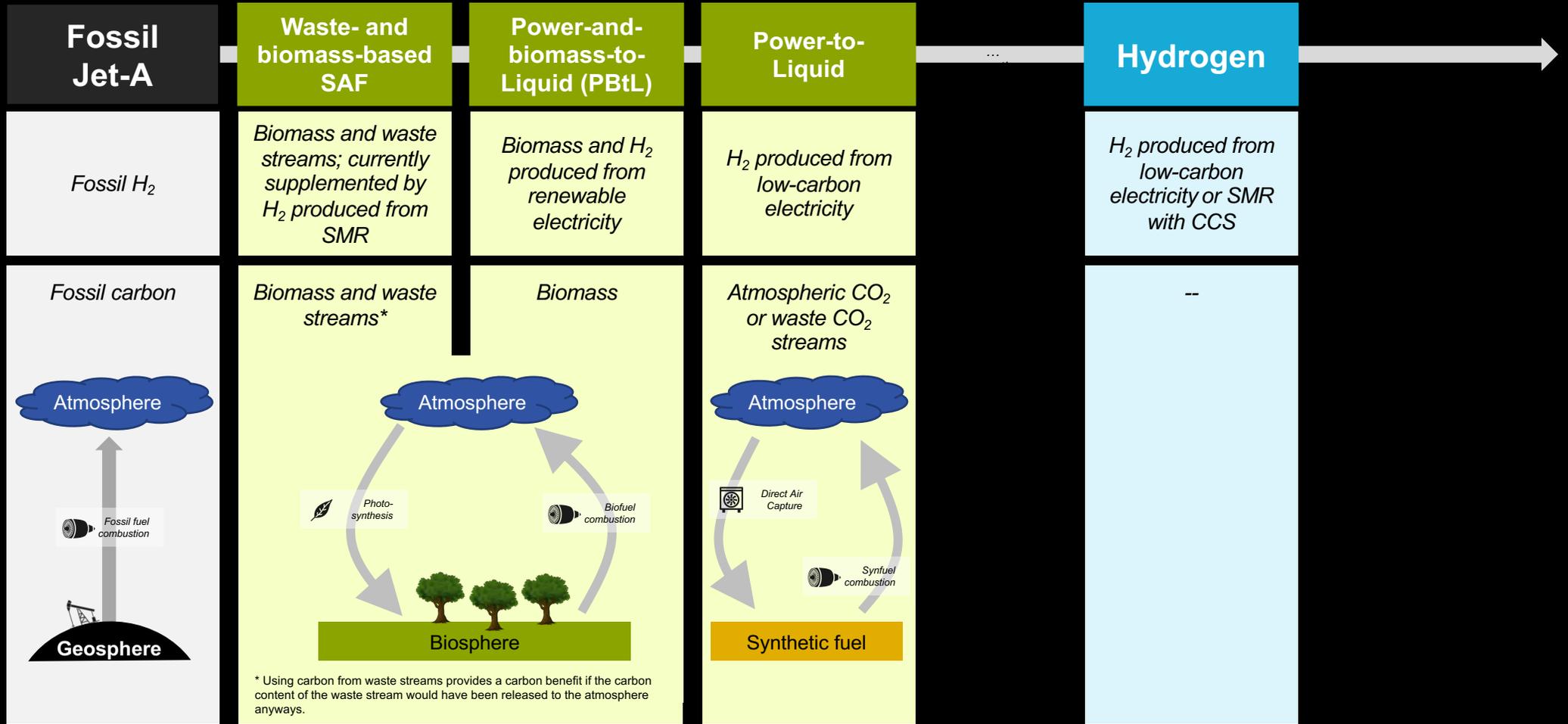
2 *PtL fuels are not necessarily zero-carbon fuels if one accounts for the broader systems emissions.*

3 *PtL fuels are expensive today but may be within range of biomass-based SAF with technical progress*





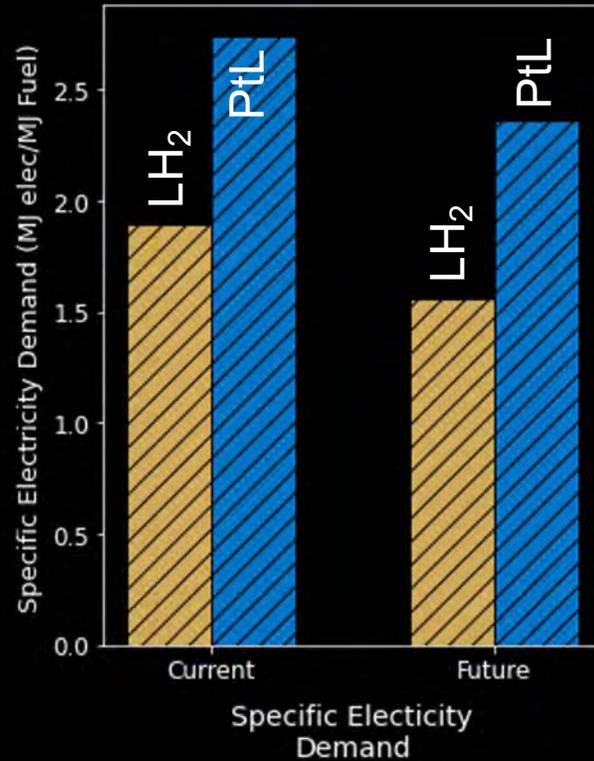
Drop-in or near-drop-in SAF Non-drop-in energy carriers



* Using carbon from waste streams provides a carbon benefit if the carbon content of the waste stream would have been released to the atmosphere anyways.



Electricity demand for PtL and LH₂ *Specific energy demand*

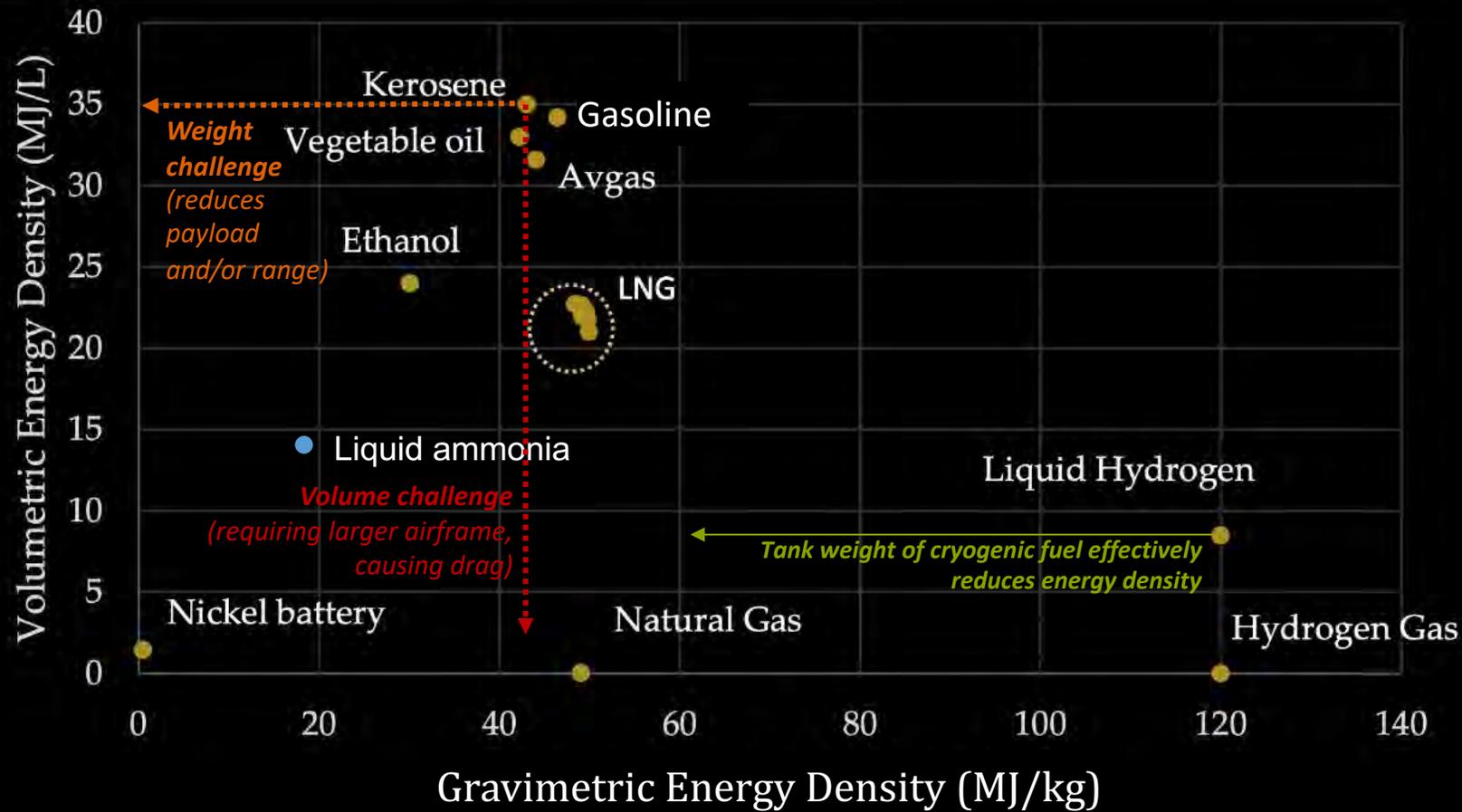


Liquid H₂ takes less energy to make....

....and no need for biomass or CO₂ capture, so fewer land use issues...

...but handling/using cryogenic liquid introduces other complications

Specific Electricity Demand

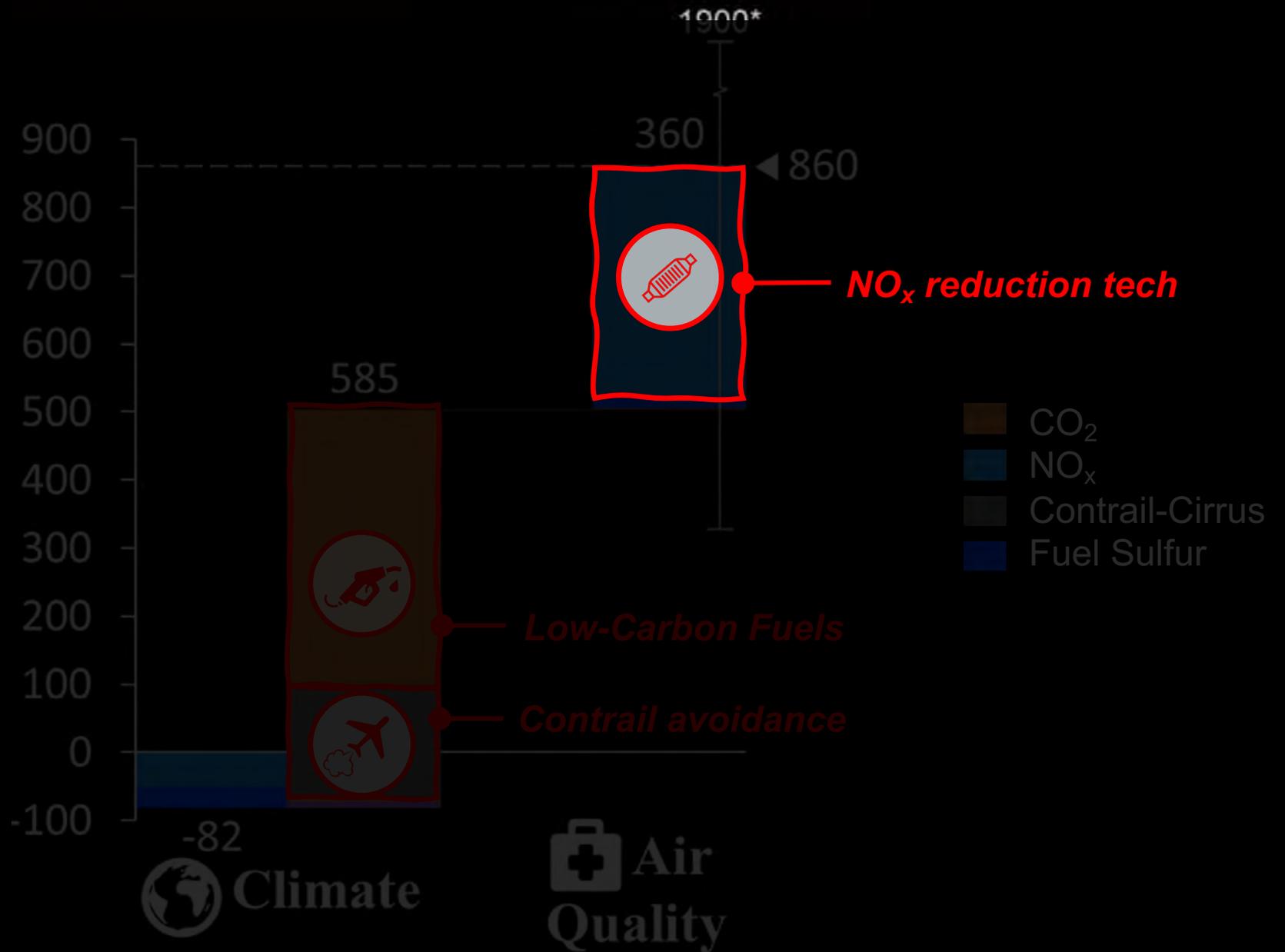


Relative energy efficiency of LH₂ aircraft subject to trade-offs:

- Lower fuel weight
- vs.
- Heavier cryogenic tanks
- vs.
- higher fuel volume
- vs.
- Potential engine benefits

Source: *Energies* 2020, 13, 5925

Environmental Impacts (\$/tonne of fuel burn)

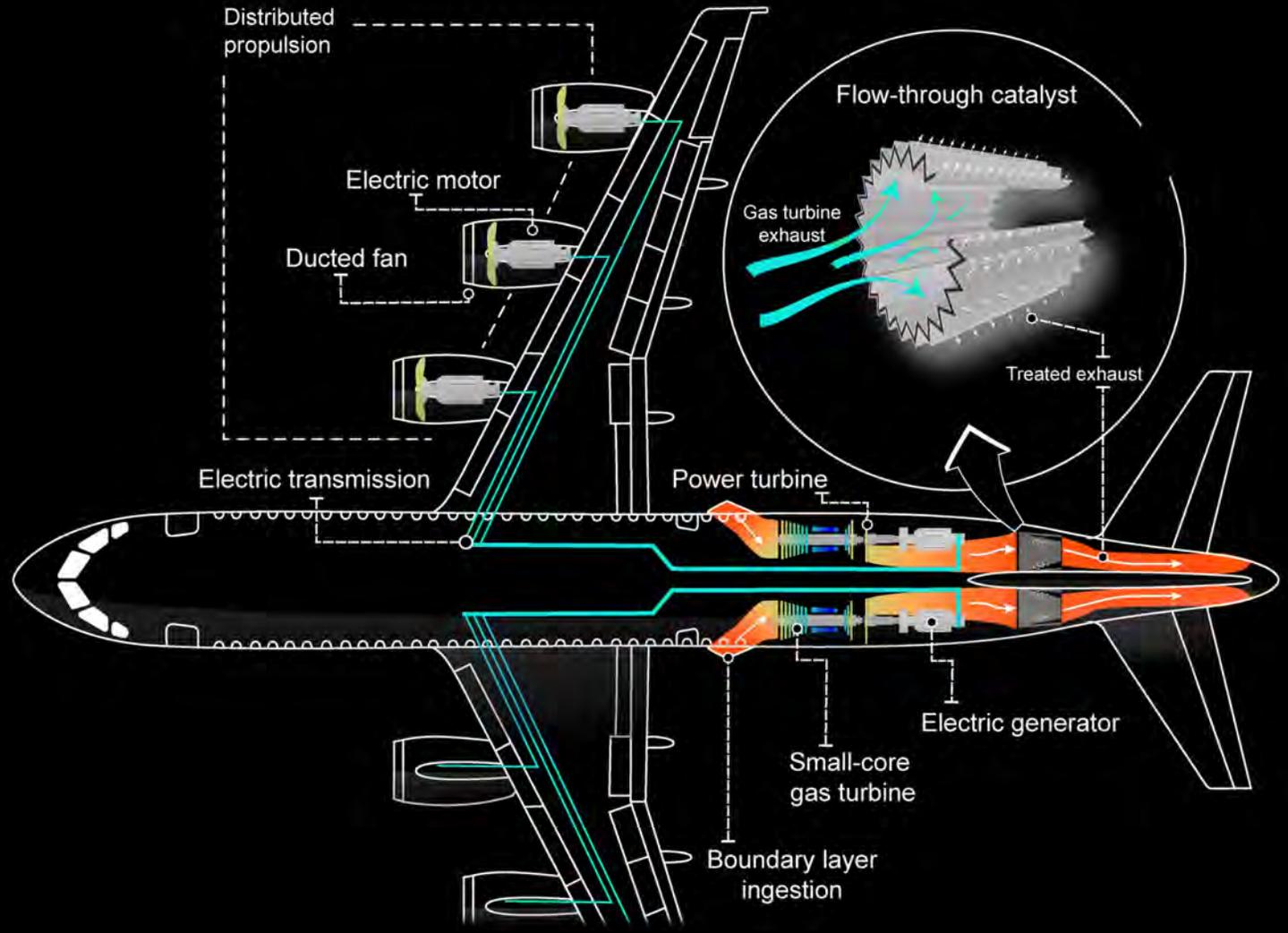
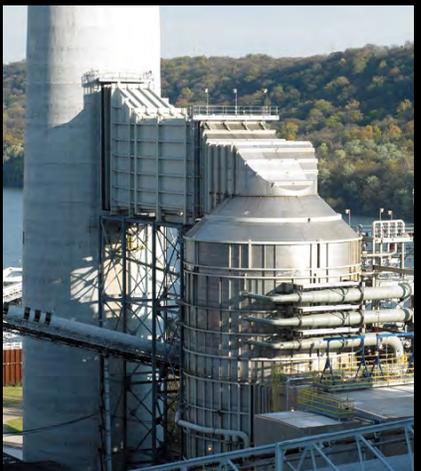


 Climate

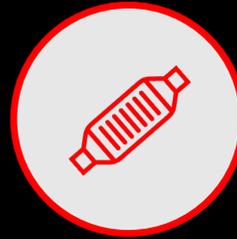
 Air Quality



NO_x reduction technologies for ground-based applications



Can we combine these systems into an air transportation system with much lower environmental impact?



Low-carbon fuels

- SAF from biomass
- SAF from biomass + H₂ (more C-efficient)
- SAF (from CO₂ + H₂)
- Liquid H₂

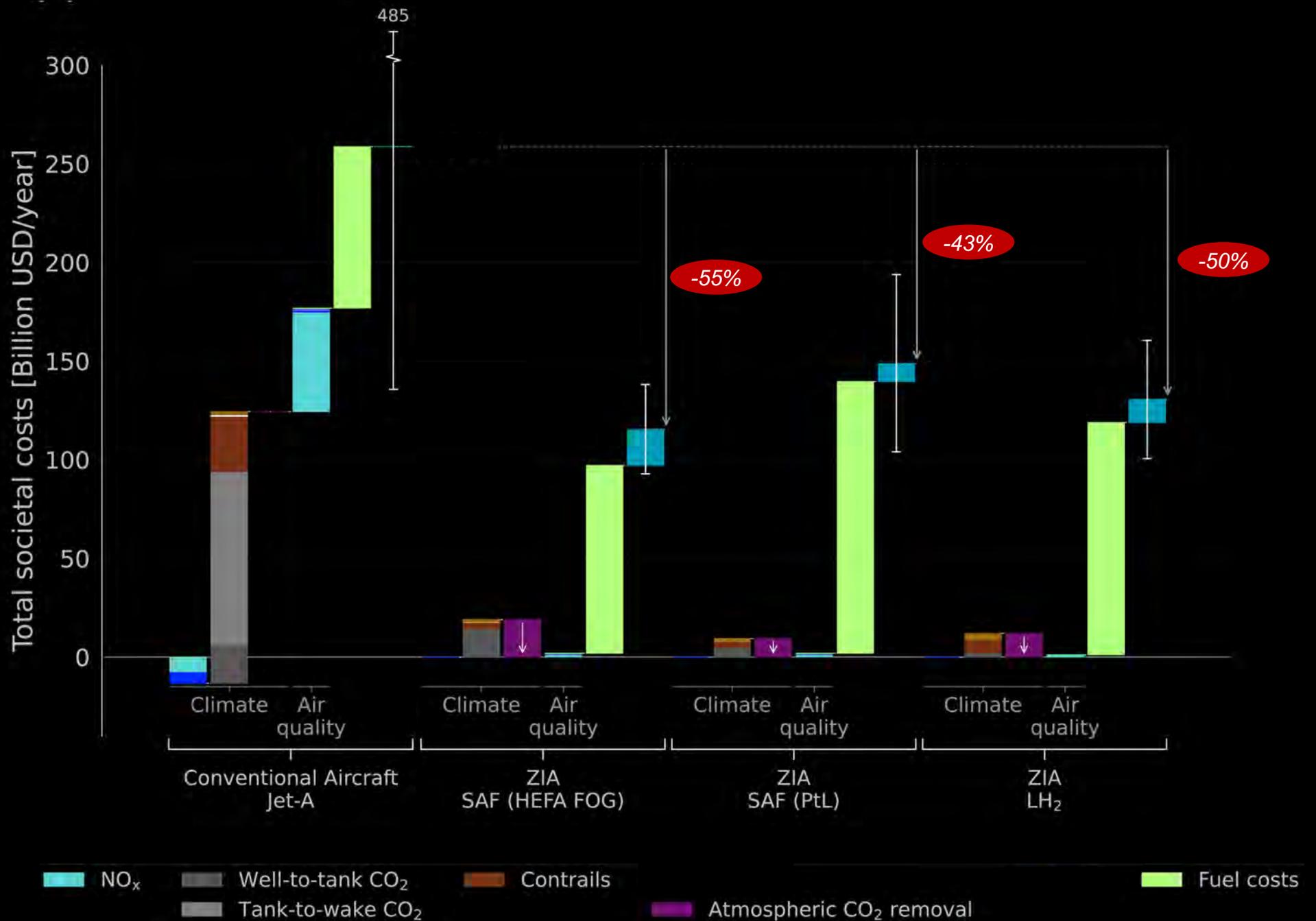
NO_x reduction technology

*Catalytic converter
on the aircraft*

Contrail avoidance

*Operational contrail
avoidance*

Does it pay off?



There is a technically feasible and economically viable pathway towards a sustainable air transportation sector!

What it takes is a re-design of the air transportation system:

- *Transition to low-carbon fuels: which fuel? which process?*
- *Contrail avoidance*
- *Thinking beyond climate: Emissions control e.g. NOx*
- *Airframe/engine innovation to increase energy efficiency*

Making aviation sustainable will noticeably increase ticket price, but significant societal gains

New fuel and new planes: large investments and significant land use changes across the globe

Dependable long-term policy incentives and regulation